

ANNOUNCEMENT
AUCTION OF STATE CAPITAL INVESTMENT CORPORATION'S SHARES IN
DOMESCO MEDICAL IMPORT - EXPORT JSC

Pursuant to Decision No. 215/QĐ- ĐTKDV dated 29th July, 2019 of the General Director of State Capital Investment Corporation (SCIC) regarding the sale of SCIC's shares in Domesco medical import - export JSC (Domesco), SCIC would announce the sale of shares as follows:

1. Company's information: DOMESCO MEDICAL IMPORT – EXPORT JSC

- Address: No. 66 Highway 30, My Phu Ward, Cao Lanh City, Dong Thap Province
- Tel.: (84-277) 3.852.278/ (84.277) 3.859.370 Fax: (84-277) 3.851.270
- Main business lines: Manufacture, trade, import pharmaceutical products, materials and sub-material, medical tools, equipment and chemicals for analysis; pure water, mineral water and medical water; nutritional materials and products, purchasing, cultivation and processing medical herbs.
- Charter capital: 347.274.650.000 VND
- SCIC's capital: 120.544.670.000 VND (equivalent to 34,71% of charter capital)

2. Requirement for investors: All investors satisfied requirements according to Auction Regulation of SCIC's shares in Domesco medical import - export JSC.

3. Adviser: Petrovietnam Securities Inc. (PSI).

4. Information of SCIC's sale of a single block of shares in Domesco

- Type of share: Common shares, free float.
- Par value: 10,000 VND/share
- Number of shares offered: 12.054.467 shares (in words: Twelve million zero hundred fifty four thousand four hundred and sixty seven shares) (equivalent to 34,71% of charter capital).
- Starting price: 119.600 VND/ share
- Step-up price: 100 VND/ share
- Form of auction: Public auction sale of the entire block of shares in a single transaction, in which each investor must subscribe for the whole lot of shares offered.
- The minimum number of shares that local and foreign investors can buy: 12.054.467 shares (in words: Twelve million zero hundred fifty four thousand four hundred and sixty seven shares)

- The maximum number of shares that local and foreign investors can buy: 12.054.467 shares (in words: Twelve million zero hundred fifty four thousand four hundred and sixty seven shares)

5. Information disclosure: from 31st July 2019 to 5th August 2019 on Dau tu chung khoan newspaper, Ha Noi moi newspaper, Dong Thap newspaper and website of Ho Chi Minh City stock exchange, SCIC, PSI, Domesco and Auction Agents.

6. Procedures for company profile submission: from 31st July 2019 to 16h00 20th August 2019 at SCIC's Headquarter, 23rd floor Charmvit building, 117 Tran Duy Hung street, Cau Giay district, Hanoi.

7. In the case of denying investors to join the Auction, SCIC will have response paper within 2 days from received company profile day and before 14h00 22nd August 2019.

8. Auction participation submission and deposit: from 23rd August 2019 to 16h00 29th August 2019 in Auction Agents (List of Auction Agents and addresses in Appendix of Regulation, uploaded in website of Ho Chi Minh City stock exchange, SCIC, PSI, Domesco and Auction Agents)

9. Auction slip submission deadline: 14h00 30th August 2019 in Ho Chi Minh City stock exchange.

10. Auction's time and venue

- Time: 14h30 30th August 2019

- Venue: Ho Chi Minh City stock exchange, 16 Vo Van Kiet, Nguyen Thai Binh Ward, Dist. 1, HCMC

11. Payment deadline and Deposit return time:

- Payment deadline: 31st August 2019 – 6th September 2019

- Deposit return time: 3rd September 2019 – 9th September 2019